## QCS Client Portal – Main Dashboard Feature Description

The Main Dashboard allows all open claim assignments across each QCS product line to be viewed as a single data set in one place. Most claim assignment data and actions are accessible from the dash, enabling a user to manage many assignments without leaving the portal's main page.

## Main Dashboard Default View

The Main Dashboard sorts claims by source and last updated date. The three most recently updated claim assignments from one product line are shown in a group, followed by the three most recently updated assignments from the next product line, and so on. Claim details and options are presented in the same way as the product-specific dashboards available on the main menu.

QCS Client Po	rtal	Main Da	shboard								₽ \$
Desk Review	<	All Items - 26 New				Completed - 3 New			Search		С
Dispatch	<	Show 10 - entries							Search:		
First Notice of Loss	<		Source 🗸	Claim Number	Owner Name	Vehicle	Last Updated	Status	\$	Contact \$	Options 🕴
Photos Express	<	۹	Desk Review	test2122019			4/11/2019 11:24 AM	Draft		Contact	Actions
Policy Photos	<	۹	Desk Review	TESTNEWSUMSHEET	OwnerX	FJ	4/8/2019 3:28 PM	Supplement In Review		Contact	Actions
Property First Notice	<	٩	Desk Review	CoverSheetTest	Dan Owner	TEST MODEL	4/8/2019 3:25 PM	Supplement In Review		Contact	Actions
PWA Management	<	<i>→</i>	Dispatch	TESTasdfasdf	test test, test	FJ	4/11/2019 10:08 AM	Supplement Received		Contact	Actions
Total Loss		÷	Dispatch	attachment-test			4/11/2019 10:03 AM	Draft		Contact	Actions
	Ì	÷	Dispatch	test372019	Kevin Vales, Turbo Delivery	Something	4/8/2019 3:14 PM	Supplement Received	⑦ Total Loss	Contact	Actions
Account	<	۵	Photos Express	KALSDFKASKDFASDF	JEFF BRUCE	KFDSF	4/18/2019 5:02 PM	Owner Opened		Contact	Actions
		۵	Photos Express	TESTCLAIM	John Doe	Impala	4/5/2019 2:57 PM	Supplement In Review	⑦ Total Loss	Contact	Actions
		٥	Photos Express	NewTest9-22-18	John Top	Supra	4/4/2019 11:25 PM	Supplement In Review		Contact	Actions
		A	Total Loss	deletedraft			4/11/2019 12:45 PM	Draft		Contact	Actions
		Showin	ig 1 to 10 of 118 er	ntries					< 1 2 3	4 5	12 >
											+

**Claim Source:** The source of each claim entry – Desk Review, Dispatch, Photos Express, or Total Loss – is labeled on the left, shown inside the large red outline above.

**Floating Action Button:** The Floating Action Button is shown in the smaller red outline on the lower right. Hovering over the Floating Action Button produces the following menu, shown at right, which allows a user to quickly create a new claim entry in any available product line as well as add a supplement to any existing claim.



**New Supplement Modal:** Clicking "New Supplement" on the Floating Action Button will open a modal allowing the user to search existing claims by claim number (large red outline), select the desired claim (red arrow), and attach supplement file(s) and remarks to it.

QCS Client Portal	Main Dashboard	₽ \$
Desk Review <	Add Supplement to an Existing Claim	Search
First Notice of Loss	Show 10 ABA North required Claim Number	Search:
Photos Express <	Q De KALSDFKASKDFASDF Q 1 claims found	Contact Actions
Policy Photos <	Photos Express: KALSDFKASKDFASDF TROASD KFDSF	Contact Actions
PWA Management <		Contact Actions
Total Loss <	Drag additional attachments here	⑦ Total Loss         Contact         Actions
Account <		Contact Actions
	Ph     Ex     Supplement Remarks	Total Loss     Contact     Actions     Contact     Actions
		Contact Actions
	Showing 1 k Cancel Submit Supplement	1 2 3 4 5 12 >
		•

**Create Modal:** Clicking on the New Desk Review, New Dispatch, New Photos Express, or New Total Loss button will open a modal allowing the user to create a new entry for the respective assignment type selected. The New Desk Review button opens a modal like this:

QCS Client Portal	Main Create New Desk Review Claim	₽ ¢ ×
Desk Review 🧹		
Dispatch <	Loss Information	Search:
First Notice of Loss <	🖨 Claim Number 🖹 Policy Number	♦ Contact ♦ Options ♦
Photos Express 🗸	C required	Contact Actions
Policy Photos <	ABA North Collision Type	Contact Actions
Property First Notice	C required Date of Loss	Contact Actions
PWA Management <	Apr 24, 2019 S Deductable Amount	Contact Actions
Total Loss	Remarks	Contact Actions
Account		oss Contact Actions
		Contact Actions
	Shop and Vehicle Information	oss Contact Actions
	Point Of Impact  Shop Name Shop Phone Number Unknown	Contact Actions
	required balance	Contact Actions
	She Year Year	3 4 5 12 >
	required - 'UNK' if unavailable required required required enter claim number to create draft	

**Details Modal:** Clicking on any claim number on the main dash opens a modal page displaying the details of the respective claim. Clicking on a Desk Review claim number will open a modal similar to this:

🖨 Claim Details		🕰 Shop		Review F	Review Results		+ Supplement 1	
STATUS	Supplement In Review	SHOP NAME	TEST SHOP	INITIAL AMOUNT	pending	DATE ENTERED	4.08.2019	
CLAIM NUMBER	CoverSheetTest	PHONE		REVIEWED AMOUNT	pending	REMARKS		
POLICY NUMBER	aba123	CONTACT SHOP	No	DATE RECEIVED	3.18.2019	hello world		
INSURANCE CARRIER				DATE COMPLETED	pending			
ASSIGNED ADJUSTER				AUDITOR EMAIL				
SUBROGATION	No	VERICLE	TEST MARE TEST MODEL					
DEDUCTIBLE		VIN	UNK	Attachme	ents			
DATE OF LOSS	3.18.2019	POINT OF IMPACT	Unknown	SUPPLE	MENT DOC.pdf			
LOSS TYPE	Collision	HEAVY EQUIPMENT	No	Attachme	nt		4/08/2019	
DATE ENTERED	DATE ENTERED 3.18.2019		L Owner			±		
DATE RECEIVED	3.18.2019	OWNER NAME	Dan Owner		Drag addition or click			
LAST UPDATED 4.08.2019 REMARKS ADMIN - Check to see that the cover sheet includes a line for "Vehicle Owner. Dan Owner" and "Insured: John Insured"		ZIP	57108					
		OWNER STATUS	Claimant					
		INSURED NAME	John Insured					
		INSURED NAME	John insured					

## Search Tab

The Search Tab (red outline) on the main dashboard allows a user to search all claim assignments from all QCS product lines that are associated with the user's company.

QCS Client Port	Main Dashboard		₽ \$			
Desk Review	All Items - 26 New	Completed - 3 New	Search			
Dispatch	<	<b>L</b>				
First Notice of Loss	Search	Search Results				
Photos Express	< Parameters	Claim Number: "test" Carrier: "ABA North" Show entries				
Policy Photos	< Claim Number < test		Search:			
Property First Notice	<	Source         © Claim Number         © Owner Name         © Vehicle           Desk Review         TEST42219         JOHN DOE         TEST	Date Entered Vision Adjuster      Adjuster      Adjuster			
PWA Management	First Name Last Name	Dispatch MESSAGETEST320	3/20/2019 Assigned			
	Insurance Carrier	Photos Express USERTEST test test TEST	3/13/2019 New			
Total Loss	< ABA North	Desk Review testclaim2122019	2/12/2019 Draft			
Account	Status	Desk Review Test2-12-19	2/12/2019 Draft			
	Any Status 🗸	Source Claim Number Owner Name Vehicle	Date Entered Status Adjuster			
		Showing 1 to 5 of 5 entries	< 1 >			
	Date Entered Starting					
	Date Entered Ending					
	Q Search					

As above, the source of the claim assignment is indicated in the left-most column. Clicking on the claim number opens a details modal for the selected claim.